

# 5 REASONS TO DECLARE YOUR PLANNED GIFT TO CAL STATE SAN BERNARDINO

When you create a planned gift for CSUSB in your estate plans, you are making a profound investment in the future of this university, as well as the future of the thousands of students who will pursue their dreams here.

Are you looking for ways to help **transform tomorrow** at CSUSB? Are you interested in including a gift to CSUSB in your estate plans, but hesitant to document your gift? Below are five reasons to consider why it would be a good idea for you to declare your planned gift to CSUSB.

WE DEFINE THE *Future*

## NON-BINDING

Declaring your intent to leave a planned gift to CSUSB by completing our simple Declaration of Future Support form is **not** a legally binding obligation.

Planned Gifts are:

- » Flexible: you can change the amount or purpose of your gift at any time.
- » Versatile: you can structure your gift in many ways.
- » Convenient: you have access to your assets throughout your lifetime.

## ADMINISTRATION OF YOUR GIFT BECOMES A MUCH SMOOTHER PROCESS

When planned gifts have been documented prior to receiving them, our gift administration team can get the gift to the college, department, or program of your choice faster because they already have your instructions that they can follow. This allows the gift to begin its impact much more quickly.

## HONOR YOUR WISHES

Planned gifts provide future support for the college, department, or program you feel most connected to at CSUSB. When you document your planned gift, you're ensuring we understand your intentions to the letter so that we can best honor your wishes.

## INSPIRE OTHERS

When you document your planned gift, you are inspiring others to follow in your footsteps and leave their legacy at CSUSB, too.

## BECOME A MEMBER OF THE JOHN M. PFAU LEGACY SOCIETY

If you have included CSUSB in your estate plans, you become eligible for membership in The John M. Pfau Legacy Society. All you have to do is let us know; you can even remain anonymous if you wish. You can direct your gift to the university's greatest need or designate it to a specific program or college of your choice. Please call us, email us, or visit our website at [planmylegacy.csusb.edu](http://planmylegacy.csusb.edu).

Benefits of membership include a special society welcome package, personal 1-on-1 visits, invitations to exclusive events, special recognition on campus, exclusive communications, opportunities to speak with students and leadership, and the satisfaction of supporting future Coyotes.

## NEED MORE INFORMATION?

Please contact us:

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Planned Giving